

## **EXHIBIT D**



## Lance Jurich

Co-Chair, Restructuring & Bankruptcy

### Los Angeles

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Lance Jurich, a partner in Loeb & Loeb's Bankruptcy, Restructuring and Creditors' Rights Practice Group in its Los Angeles office, serves as a trusted advisor to many clients. He is a commercial litigator who specializes in business bankruptcies, restructurings and the enforcement of creditors' rights. Lance has broad experience representing financial institutions and handles complex matters for these clients. He also represents fiduciaries, including receivers, assignees for the benefit of creditors, and trustees in all types of forums.

Lance's depth of experience includes bankruptcy and creditors' rights; real estate disputes; Ponzi scheme litigation; preference and fraudulent transfer litigation; partnership disputes; Chapter 11 plan issues; 363 purchases of assets; interest rate disputes; valuation disputes; assignments for the benefit of creditors ("ABC's"); lender liability cases; prejudgment remedies; guarantor litigation; receiverships; and bankruptcy appellate litigation.

Lance's practice covers a broad spectrum of complex insolvency issues for clients in diverse industries, including real estate, entertainment, healthcare, hotel and gaming, agricultural, and oil and gas. He represents domestic and international banks, insurance companies, indenture trustees, hedge funds, private equity groups, distressed debt investors, trade creditors, strategic purchasers of assets in bankruptcies, entertainment companies, real estate developers, receivers/court fiduciaries, hospitals/health care providers, and agricultural lenders and agribusinesses.

## EXPERIENCE

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Acted as bankruptcy co-counsel to C&J Energy Services Ltd. in a voluntary reorganization under Chapter 11 of the U.S. Bankruptcy Code. C&J, a leading provider of well construction and oilfield services in the U.S. and Canada, filed for Chapter 11 on July 20, 2016 in the U.S. Bankruptcy Court in Houston. The reorganization will implement the previously announced Restructuring Support Agreement that C&J executed with its lenders, substantially deleveraging the company's balance sheet and allowing for the elimination of approximately \$1.4 billion in existing debt

Represented a cutting edge video esports platform operator, as debtor, in a high-speed Chapter 11 bankruptcy case. Loeb handled all aspects of the company's reorganization, including negotiating a DIP credit facility and guiding the debtor through confirmation of its plan of reorganization. The plan -- which was confirmed just approximately four months after the bankruptcy filing -- successfully wiped away all of the company's existing equity and recapitalized the company through a re-issuance of new stock to its creditors. Additionally, the plan also facilitated a consolidation with online gaming community Victorious Gaming and granted equity to Fuel Technologies, a global creative agency helping develop the gaming platform.

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## My Services

Restructuring & Bankruptcy  
Litigation  
Finance

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## Education

Boston University School of Law, J.D.  
Arizona State University, B.S.

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## Court Admissions

U.S. Court of Appeals, Ninth Circuit  
U.S. District Court for the Northern District of California  
U.S. District Court for the Southern District of California  
U.S. District Court for the Eastern District of California  
U.S. District Court for the Central District of California  
California State Supreme Court

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## Bar Admissions

California

Representing several creditors and financial institutions in Chapter 11 bankruptcy of Relativity Media and its affiliates.

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Obtain writs of attachment and take other prejudgment enforcement actions in connection with the enforcement of credit facilities and guarantees.

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Represented largest creditor in Las Vegas bankruptcy of the Hooters Hotel and Casino. Lender purchased hotel in 363 sale.

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Represented major investment banks in connection with repurchase agreements, warehouse financings and investments in numerous mortgage companies, including Ownit Mortgage Solutions, American Home Mortgage, Mortgage Lenders Network, Aegis Mortgage Corporation, First Magnus Financial and ResMAE Mortgage Corporation.

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Represented several entertainment payroll companies in connection with their claims.

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Represented secured lender in connection with out-of-court restructuring of a Northern California winery.

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Represented institutional lender in litigation regarding enforceability of early pre-payment penalty charge challenged by borrower. Borrower ultimately dismissed all challenges to applicable contract clause.

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Represented institutional lender in the exercise of its rights under a defaulted credit facility by foreclosing on a film library, and negotiated and closed the immediate resale of the library for \$50 million. Also, he has represented numerous entertainment lenders and foreclosed on more than 1,000 film and television properties.

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Represented syndicate of lenders in opposition to debtor's cramdown plan on a 300-unit, extended-stay hotel in Nevada. Defeated debtor's plan after a two-day confirmation trial.

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Represented creditors and hospitals in connection with numerous bankruptcies.

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Represented secured creditor in connection with its multi-million dollar secured real estate claim.

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Represented secured lender in pre-bankruptcy restructuring and subsequent foreclosure of 90,000-acre mine in the Holbrook Basin of Arizona (purportedly one of the largest foreclosures in Arizona history).

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Represented unsecured creditors' committee in connection with a joint plan submitted with debtor. Joint plan was confirmed.

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Represented financial institution in its appeal of a bankruptcy court order. Obtained complete reversal of the bankruptcy court order by the district court. The case was appealed to the Ninth Circuit.

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Represented insurance company and special servicer in defending a fraudulent transfer action brought by bankruptcy court trustee to recover multi-million dollar transfers made to the lender and the loan servicer.

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Represented hedge fund in the workout of a distressed debt secured by, among other things, the rights to "Star Trek (The Tour)." Handled the foreclosure and workout of the secured loan.

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In the Franchise Pictures bankruptcy, represented several creditors, including Gaga Communications, one of Japan's largest film distributors.

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Represented crop lender and packaging claimants in agricultural bankruptcies and out-of-court restructurings.

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Represented a Chinese company in the Delaware bankruptcy auction of the special effects and production house Digital Domain. Successfully negotiated the purchase of a desirable film project out of the bankruptcy.

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Represented the secured lender in a successful Chapter 11 restructuring of a prominent motorsports park. Formulated a prearranged plan to effectuate the sale, which was confirmed within four months of the bankruptcy filing.

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Represented secured lender in bankruptcy filed by developer in connection with secured claim and sale of iconic condominium project located near "L.A. Live" in downtown Los Angeles.

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Represented chairman of creditors' committee and his family in connection with fraudulent transfer claims brought by the bankruptcy trustee in connection with Ponzi scheme.

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Represented artist/songwriter in overturning bankruptcy court confirmation order. Bankruptcy Appellate Panel and the Ninth Circuit reversed the order confirming the Chapter 11 bankruptcy plan.

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Obtained the appointment of receivers in over 300 real estate matters to oversee and manage commercial properties, including shopping centers, health clubs, office buildings, and condominium projects.

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Represented court-appointed receivers in FTC and SEC matters.

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Represented off-shore Chinese investor in purchase and enforcement of promissory note secured by California real estate (mixed use hotel and shopping center). Represented client in connection with bankruptcy litigation against borrower and obtained multi-million judgment against guarantor. After prevailing at every level, our client obtained ownership of hotel and shopping center through foreclosure.

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Representing a pooled EB-5 lending vehicle (a New Commercial Enterprise) in connection with a restructuring of over \$500 million of debt on a high-profile casino project located in a Targeted Investment Area. It is believed to be the largest restructuring of EB-5 indebtedness to date.

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Represented senior entertainment lender in enforcement and collection efforts against foreign film distributors.

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## RECOGNITION & AFFILIATION

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### Recognition

- Named "Southern California Super Lawyer" in Bankruptcy & Creditor/Debtor Rights by Thomson Reuters (2005-2019)
- Highest "AV Preeminent (5 out of 5)" Professional Rating, *Martindale-Hubbell Law Directory*
- Named "Best Lawyer" in Bankruptcy and Creditor Debtor Rights, *The Best Lawyers in America*, published by Woodward White, Inc (2016-2019)

### Affiliations

- Member, Special Assets Management Association (SAMA)
- Member, California Bankruptcy Forum
- Editor, *California Bankruptcy Journal* (2005-present)
- Advisory Planning Board, Annual Southwest Bankruptcy Conference, Las Vegas American Bankruptcy Institute; Advisory Planning Board, Annual "Bankruptcy Battleground West," Los Angeles